

Custom Index/Sector

Feature Availability is by Trade Navigator™ Product

Silver	Gold	Platinum
Not Available	Available	Available
Lite	Standard	Professional
Not Available	Available	Available

Trader's Challenge:

Traders have a requirement to create group of symbols, from which an index or Sector can be created

Trade Navigator's™ Feature:

Trade Navigator's™ Custom Index/Sector function allows the Trader the ability to easily create an index or sector. Custom Index/Sector function allows the Trader to weight each symbol (for example, with the number of shares held) which then would result in the value of a position. The price field changes with current market conditions.

Trade Navigator's™ Benefit:

Trade Navigator's™ Custom Index/Sector function provides the Trader with an easy to use point and click method of creating custom indexes and sectors. A summary of additional benefits include:

1. Saves Trader time and therefore money.
2. Assists the Trader's trading decision process by understanding the current market position.
3. Simplifies the Trader's work

Trade Navigator™ Example:

The following example is a Custom Index/Sector Group.

The screenshot shows the 'Stocks 2 [Symbol Group]' window. The toolbar includes 'Description', 'Print', 'Save', 'Save As', 'Rename', 'Toolbox', and 'Close'. The 'Symbols to Add' section has options for 'Lookup symbols to Add', 'Add Symbol' (with a text input), and 'Add From' (with a dropdown menu showing 'test1'). A 'Remove selected symbols' button is also present. The 'Create a Custom Index/Sector from this Group' checkbox is checked. The table below shows the following data:

Symbol /	Price	Weight	Total
A	32.79	100	3279
AAPL	160.18	50	8009
IBM	114.33	100	11433
INTC	20.61	50	1030.5
XDM	75.62	100	7562

Summary statistics at the bottom of the window:

- # Symbols: 5
- Total Value: 31313.5
- Divisor: 1
- Current Value: 31313.5

Weighting options: Price Weights, Volume Weights